








MONTHLY OVERSEAS CONTAINER TRADE UPDATE: NOVEMBER 2020

Overseas container trade – November 2020

|  |  |  |  |  |
|---|---|---|--|---|
| Full overseas container imports | Full overseas container exports | Empty overseas container imports | Empty overseas container exports | Total overseas containers |
| 16.9% | - 5.4% | - 22.3% | 22.4% | 11.6% |
| 133,028 | 54,764 | 3,104 | 59,864 | 250,760 |

Total overseas container throughput (full + empty) for November 2020 was 250,760 TEU, this was an increase of 11.6% over November 2019. Total (full + empty) overseas container imports for the month were up 15.6 % while total (full + empty) overseas container exports also rose by 7.3% in comparison to November 2019.

Full overseas container imports were 133,028 in November 2020, which increased 16.9% against November last year. Commodities that recorded gains for the month include furniture, machinery, electrical equipment, furniture, toys & sporting goods, fruit & vegetables, textiles, beverages, paper & fibre boards, plastics - raw, clothing, ceramic goods, stockfeed, chemical products, transport equipment, plastic ware, cereal products, misc. food preparations, glass and glassware and pulp & waste paper. Commodities with the most notable decline were miscellaneous manufactures.

Full overseas container exports were 54,764 TEU for November 2020 which fell 5.4% against November 2019. The commodities that recorded gains for the month include cereal grains, stockfeed, dairy products, paper & fibre boards, miscellaneous manufactures and non-ferrous metals. Commodities with the most notable declines were timber, meat, cotton - raw, paper & newsprint, fruit & vegetables, metal scrap, plastics, raw hides, skins & furs, pulp & waste paper, beverages, crude animal materials, machinery, vehicle parts and other ores & concentrates.

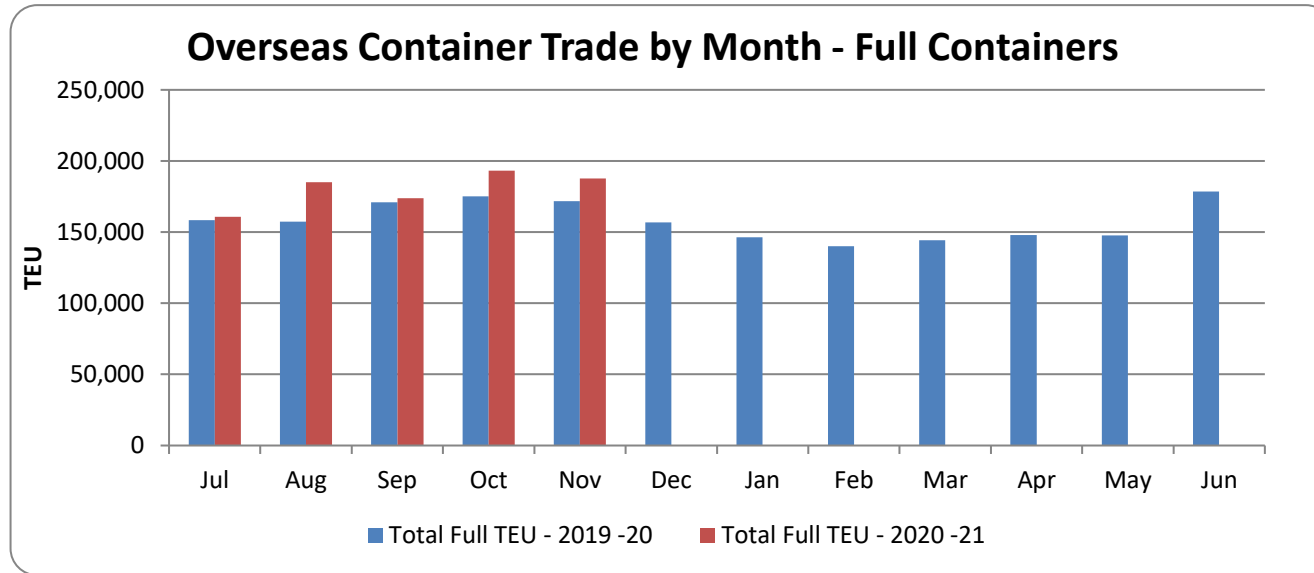
Empty overseas container movements for November were up 19.0% over the same period last year to 62,968 TEU. Empty overseas exports rose 22.4% for the month, while empty overseas imports decreased by 22.3% against November 2019.

Disclaimer: The information contained within this report is based on the information received from the individual shipping line manifests.

While every effort has been made to ensure the information is correct, Port of Melbourne accepts no responsibility for any inaccuracies of the information provided.

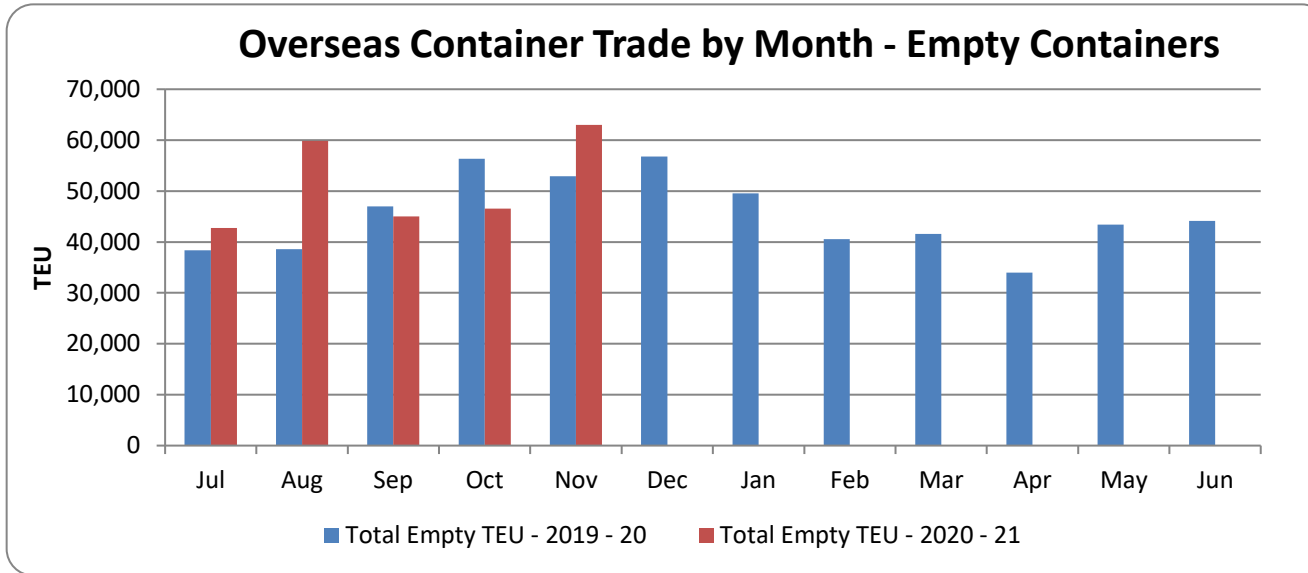
Readers are encouraged to consult their local PoM representative with any queries they may have regarding the information provided.

**Overseas Container Trade by Month
FULL CONTAINERS (TEU)**



| 2020-21 | Jul | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun |
|--------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Import | 104,216 | 120,853 | 115,516 | 128,446 | 133,028 | | | | | | | |
| Export | 56,476 | 64,266 | 58,387 | 64,746 | 54,764 | | | | | | | |
| Total | 160,692 | 185,119 | 173,903 | 193,192 | 187,792 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2019-20 | Jul | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun |
| Import | 100,533 | 101,337 | 112,772 | 116,105 | 113,817 | 99,663 | 102,154 | 88,070 | 83,510 | 91,512 | 93,142 | 113,187 |
| Export | 57,787 | 56,021 | 58,267 | 59,063 | 57,869 | 57,144 | 44,110 | 52,058 | 60,838 | 56,413 | 54,536 | 65,279 |
| Total | 158,320 | 157,358 | 171,039 | 175,168 | 171,686 | 156,807 | 146,264 | 140,128 | 144,348 | 147,925 | 147,678 | 178,466 |

**Overseas Container Trade by Month
EMPTY CONTAINERS (TEU)**

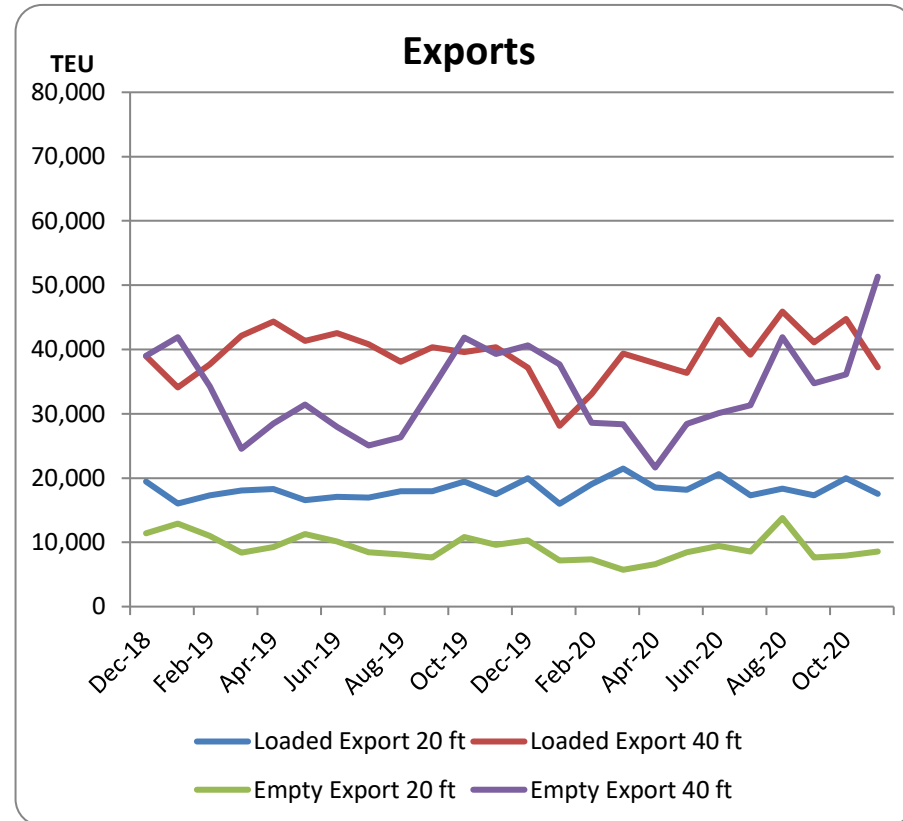
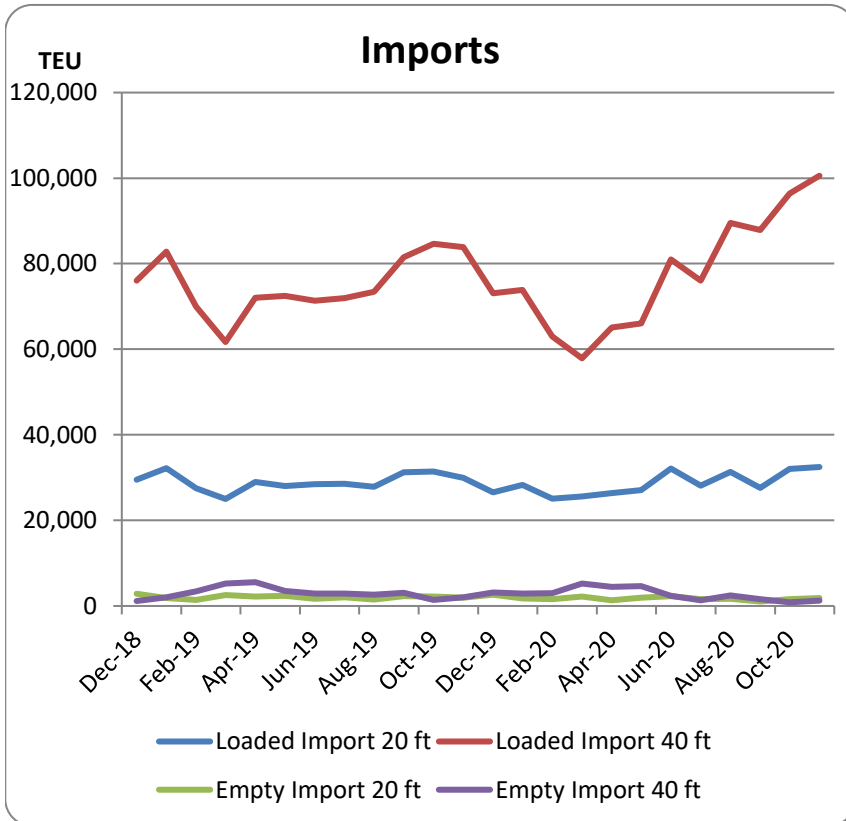


| 2020-21 | Jul | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun |
|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Import | 2,867 | 4,177 | 2,672 | 2,435 | 3,104 | | | | | | | |
| Export | 39,870 | 55,698 | 42,377 | 44,081 | 59,864 | | | | | | | |
| Total | 42,737 | 59,875 | 45,049 | 46,516 | 62,968 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2019-20 | Jul | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun |
| Import | 4,885 | 4,111 | 5,315 | 3,644 | 3,993 | 5,859 | 4,660 | 4,615 | 7,461 | 5,764 | 6,582 | 4,625 |
| Export | 33,485 | 34,462 | 41,647 | 52,671 | 48,922 | 50,926 | 44,869 | 35,905 | 34,103 | 28,225 | 36,839 | 39,528 |
| Total | 38,370 | 38,573 | 46,962 | 56,315 | 52,915 | 56,785 | 49,529 | 40,520 | 41,564 | 33,989 | 43,421 | 44,153 |

Total Overseas Trade by Month by Sector - December 2018 to November 2020
IMPORT & EXPORT CONTAINERS



01/12/18 to 30/11/20

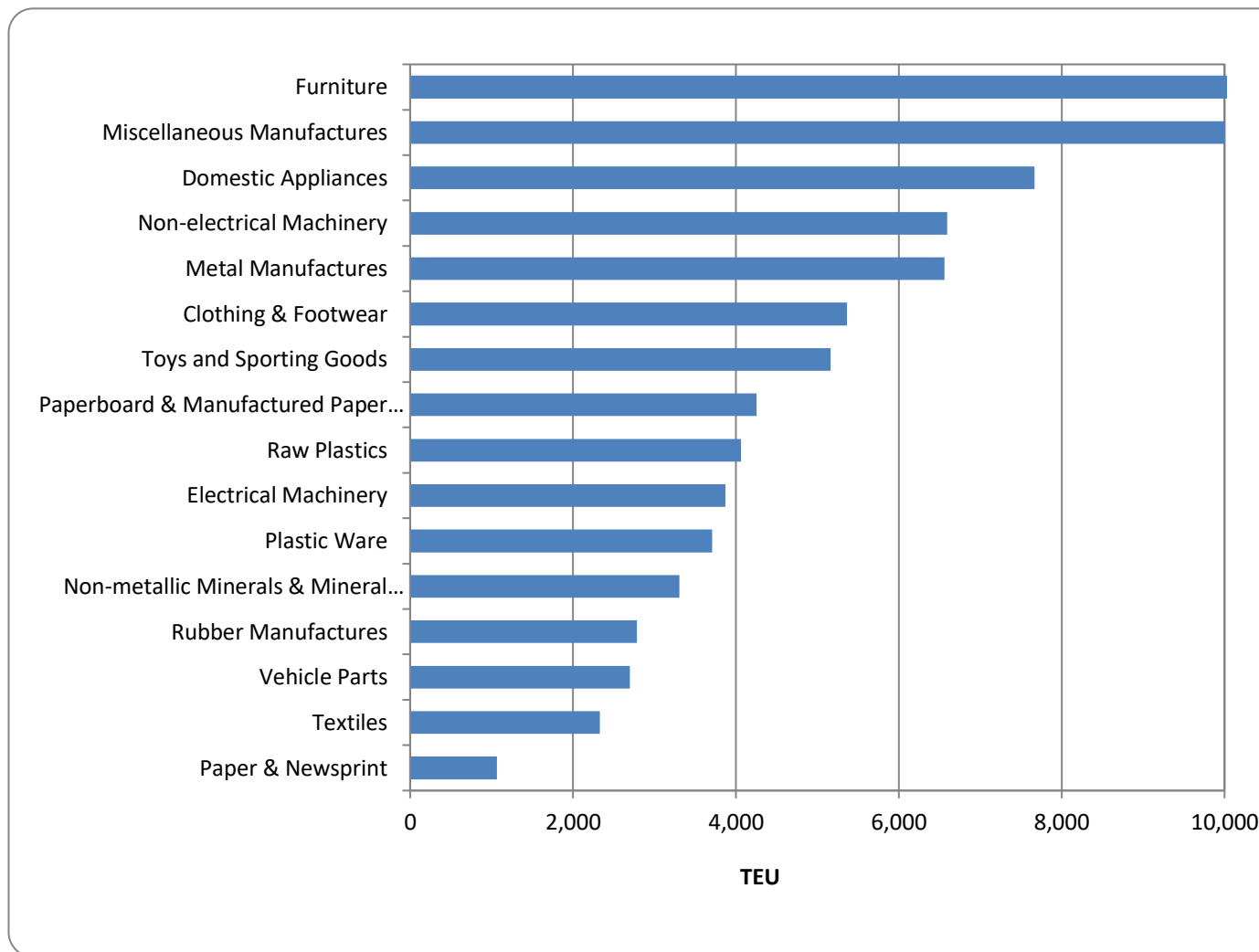




**Overseas Containerised Commodity Trade by Sector
FULL IMPORTS (TEU)**

01/11/20 to 30/11/20

| Commodity | TEU Estimate | % Share |
|--|----------------|---------------|
| Furniture | 10,163 | 7.6% |
| Miscellaneous Manufactures | 10,005 | 7.5% |
| Domestic Appliances | 7,667 | 5.8% |
| Non-electrical Machinery | 6,596 | 5.0% |
| Metal Manufactures | 6,562 | 4.9% |
| Clothing & Footwear | 5,364 | 4.0% |
| Toys and Sporting Goods | 5,161 | 3.9% |
| Paperboard & Manufactured Paper Products | 4,254 | 3.2% |
| Raw Plastics | 4,060 | 3.1% |
| Electrical Machinery | 3,871 | 2.9% |
| Plastic Ware | 3,709 | 2.8% |
| Non-metallic Minerals & Mineral Manufactures | 3,306 | 2.5% |
| Rubber Manufactures | 2,786 | 2.1% |
| Vehicle Parts | 2,696 | 2.0% |
| Textiles | 2,331 | 1.8% |
| Paper & Newsprint | 1,064 | 0.8% |
| ~All Others | 53,433 | 40.2% |
| TOTAL FULL IMPORTS | 133,028 | 100.0% |
| Empties | 3,104 | |
| TOTAL | 136,132 | |



* Miscellaneous Manufactures represents a variety of commodities such as freight of all kinds and general cargo as declared by the shipping line manifests.

** All commodity statistics are based on the commodity description provided on the individual shipping line manifests received by PoM. PoM does not accept any responsibility for the accuracy of the commodity descriptions provided by the shipping lines.

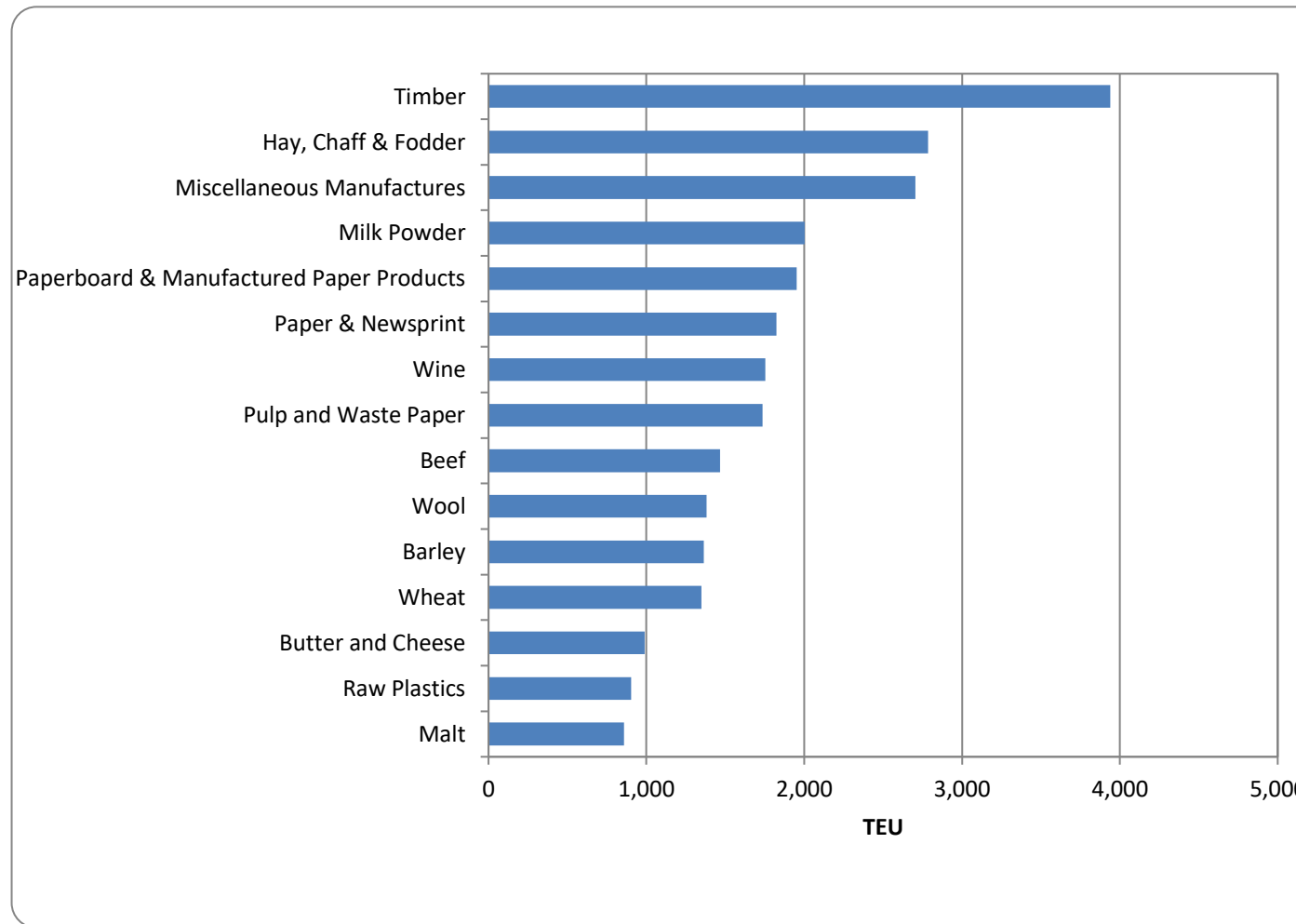
***Commodities listed above represent the top containerised commodities shipped through the PoM during the month. All Others represents all other commodities outside of the top ten commodities reported.



**Overseas Containerised Commodity Trade by Sector
FULL EXPORTS (TEU)**

01/11/20 to 30/11/20

| Commodity | TEU Estimate | % Share |
|--|----------------|---------------|
| Timber | 3,938 | 7.2% |
| Hay, Chaff & Fodder | 2,785 | 5.1% |
| Miscellaneous Manufactures | 2,704 | 4.9% |
| Milk Powder | 2,002 | 3.7% |
| Paperboard & Manufactured Paper Products | 1,953 | 3.6% |
| Paper & Newsprint | 1,824 | 3.3% |
| Wine | 1,754 | 3.2% |
| Pulp and Waste Paper | 1,736 | 3.2% |
| Beef | 1,468 | 2.7% |
| Wool | 1,381 | 2.5% |
| Barley | 1,363 | 2.5% |
| Wheat | 1,350 | 2.5% |
| Butter and Cheese | 990 | 1.8% |
| Raw Plastics | 903 | 1.6% |
| Malt | 859 | 1.6% |
| ~All Others | 27,754 | 50.7% |
| TOTAL FULL EXPORTS | 54,764 | 100.0% |
| Empties | 59,864 | |
| TOTAL | 114,628 | |



* Miscellaneous Manufactures represents freight of all kinds and general cargo.

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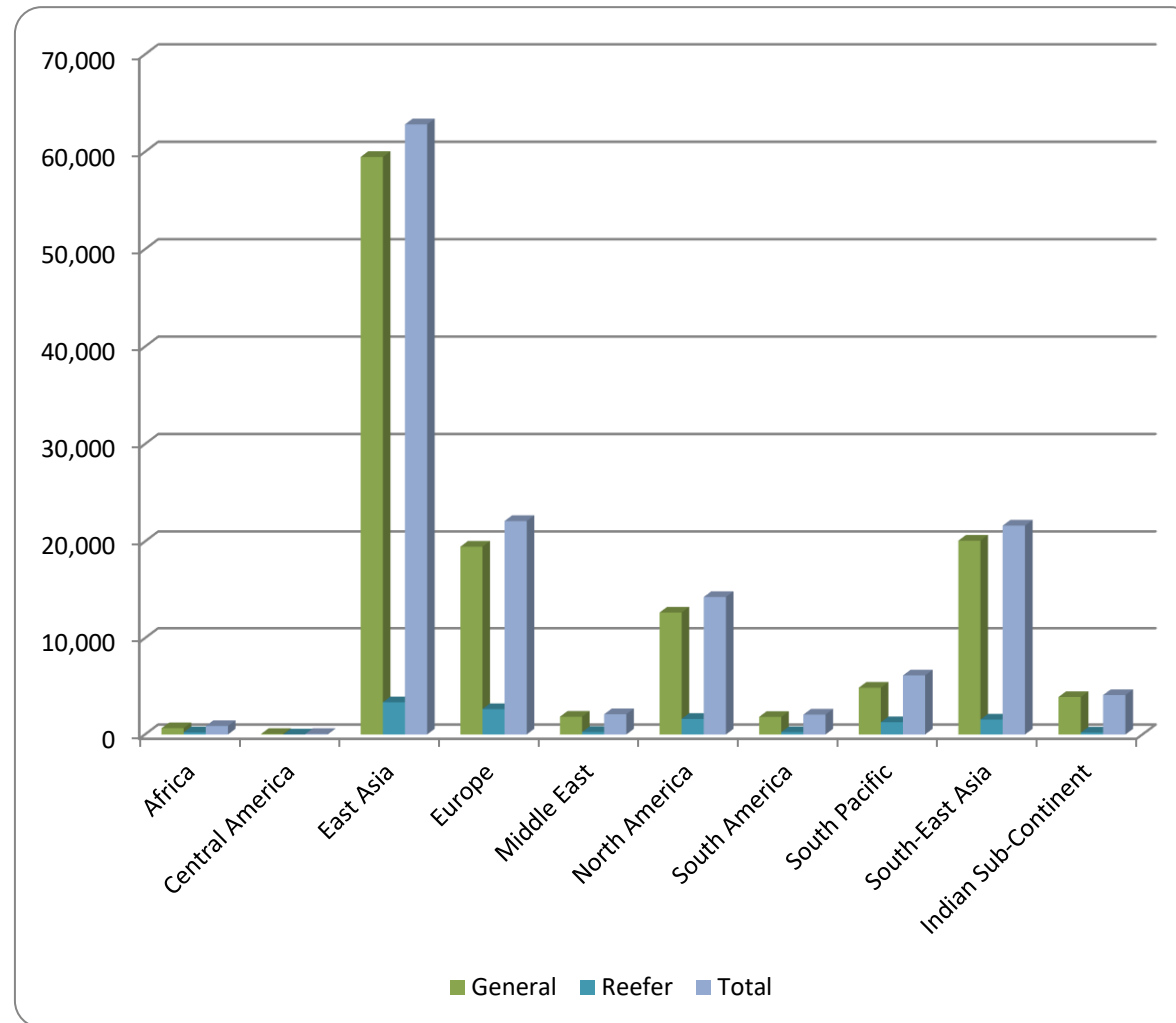
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Monthly Overseas Container Trade by Origin Region
TOTAL IMPORTS (TEU)

01/11/20 to 30/11/20

| REGION | IMPORT | | Total |
|----------------------|----------------|---------------|----------------|
| | General | Reefer | |
| Africa | 652 | 227 | 879 |
| Central America | 55 | 2 | 57 |
| East Asia | 59,475 | 3,345 | 62,820 |
| Europe | 19,462 | 2,632 | 22,094 |
| Middle East | 1,841 | 260 | 2,101 |
| North America | 12,651 | 1,618 | 14,269 |
| South America | 1,821 | 243 | 2,064 |
| South Pacific | 4,853 | 1,276 | 6,129 |
| South-East Asia | 20,074 | 1,553 | 21,627 |
| Indian Sub-Continent | 3,889 | 203 | 4,092 |
| TOTAL | 124,773 | 11,359 | 136,132 |





Monthly Overseas Container Trade by Destination Region
TOTAL EXPORTS (TEU)

01/11/20 to 30/11/20

| REGION | EXPORT | | Total |
|----------------------|----------------|---------------|----------------|
| | General | Reefer | |
| Africa | 600 | 131 | 731 |
| Central America | 104 | 214 | 318 |
| East Asia | 45,998 | 3,117 | 49,115 |
| Europe | 1,739 | 357 | 2,096 |
| Middle East | 1,348 | 338 | 1,686 |
| North America | 2,612 | 1,398 | 4,010 |
| South America | 337 | 4 | 341 |
| South Pacific | 13,735 | 2,965 | 16,700 |
| South-East Asia | 34,615 | 1,922 | 36,537 |
| Indian Sub-Continent | 3,006 | 88 | 3,094 |
| TOTAL | 104,094 | 10,534 | 114,628 |

